

## **Institutional Loan Survey, 2014**

For the past few years, the College Board's annual publication, *Trends in Student Aid*, has been able to report on the loans institutions make to their students. In 2013, with the help of survey responses from NASFAA members, we estimated that institutional loans totaled about \$710 million in 2012-13.

Please help us update the data on institutional loans!

For the purposes of this study, any loans made to students by the institution that will be repaid to the institution should be included. These loans may or may not carry interest and the source of the funds is not relevant. Do not include payment plans that allow students to spread their tuition payments out over the course of the year.

We will publish only the aggregate loan volume for undergraduate and graduate students and will not attribute any of the information we receive to individual institutions.

We appreciate your responses to the questions below. If you don't have all of the information requested, please provide whatever you can.

This survey should take less than 5 minutes to complete. The information requested is institutional loan data for three award years: 2011-12, 2012-13, and 2013-14 – including, where available, the funding breakdown between undergraduate and graduate students.

We want to hear from you even if you have no institutional loans! That information is just as important to us. Please respond as quickly as possible.

Thank you,

The *Trends in Student Aid* staff

Sandy Baum  
Diane Elliott  
Jennifer Ma

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For technical online survey support, or to opt-out from receiving future NASFAA surveys, please email [pollackc@nasfaa.org](mailto:pollackc@nasfaa.org).

For questions about the survey or College Board's *Trends in Student Aid*, please contact Sandy Baum, Diane Elliott, and Jennifer Ma at [Trends@collegeboard.org](mailto:Trends@collegeboard.org).

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**Question 1:** Enter your institution's **IPEDS UnitID** (which is listed on the email inviting you to participate in this survey):  
IPEDS UnitID \_\_\_\_\_

If you are unable to provide your IPEDS UnitID, please provide your institution's FICE code: FICE Code \_\_\_\_\_

**Question 2:** Select your Institution Type:

Public, 2-year

Public, 4-year or above

Private not-for-profit, 2-year

Private not-for-profit, 4-year or above

For-profit, less-than-2-year

For-profit, 2-year

For-profit, 4-year or above

Graduate/Professional only

Other (Please Specify): \_\_\_\_\_

**Question 3:** Does your institution make loans directly to students, either with institutional funds or with funds obtained from another organization?

Yes [if yes, go to question 4]

No [if no, you have completed the survey. Thank you.]

**Question 4:** If your institution makes loans to students, can you provide the total institutional loans by student level (i.e., total undergraduate institutional loans and total graduate institutional loans)?

Yes [If yes, go to question 5]

No [if no, got to question 6]

**Question 5:** Please enter the total dollar amount of institutional loans provided to undergraduate and graduate students.

The dollar amount can be rounded to the nearest dollar. If you do not have the amount for a particular year or student level, leave the cell blank. Only enter "0" (zero) if your institution provided no institutional loans for that award year.

Total Dollar Amount of Loans

2011-2012

Undergraduate Students

\_\_\_\_\_

Graduate Students

\_\_\_\_\_

2012-2013

Undergraduate Students

\_\_\_\_\_

Graduate Students

\_\_\_\_\_

2013-2014

Undergraduate Students

\_\_\_\_\_

Graduate Students

\_\_\_\_\_

**Note: For those who answered question 5, you have completed the survey. Thank you. Otherwise, if you answered "no" to question 4, you are asked to complete question 6.**

**Question 6:** What is the total dollar amount of institutional loans awarded in the following award years? And what percentage of the total loans awarded was given to undergraduates?

Dollar amount can be rounded to the nearest dollar. If you do not have the amount for a particular year or student level, leave the cell blank. Only enter "0" (zero) if your institution provided no institutional loans for that award year.

Total Dollar Amount of Loans

**2011-2012**

Total Institutional Loans to All Students \_\_\_\_\_

Percentage of Loans Provided to Undergraduates (estimate) \_\_\_\_\_

**2012-2013**

Total Institutional Loans to All Students \_\_\_\_\_

Percentage of Loans Provided to Undergraduates (estimate) \_\_\_\_\_

**2013-2014**

Total Institutional Loans to All Students \_\_\_\_\_

Percentage of Loans Provided to Undergraduates (estimate) \_\_\_\_\_

**Note: For those who answered question 6, you have completed the survey. Thank you.**