



# elmone

## WHAT IS ELMONE?

ELMOne is a user-friendly workflow system that supports your management of private student loans from certification through disbursement.

Let us simplify your loan process and provide you with access to the most loan providers, all in one place.



# THE ELMONE DIFFERENCE



## EASY TO USE

Does your current system require multiple clicks to accomplish goals or lengthy training for new team members on loan certification? If so, simplify your work life with our user-friendly single channel for certifying and disbursing loans efficiently.



## CONCIERGE SERVICE

Providing exceptional service since 1994, our experienced industry professionals are at your service whenever needed. With a commitment to excellence, we ensure your utmost satisfaction, backed by our guarantee.



## TECHNOLOGY

Designed by ELM Resources using the latest technology and strict security protocols, we've ensured that your valuable data is protected at all times. It's the per solution you've been waiting for—powerful, secure, and tailored just for you.



# WHY ELMONE?

## CERTIFICATIONS

Manage and certify private student loans through our centralized system connecting you to the most loan providers. (Yes, we have the most!)

## MANAGEMENT

Track the lifecycle of the loan from initial certification to disbursement with helpful tools to help you stay organized.

## DISBURSEMENTS

Streamline all aspects of funding for your students' private loans through our simplified delivery system, built to support you.

## REPORTING

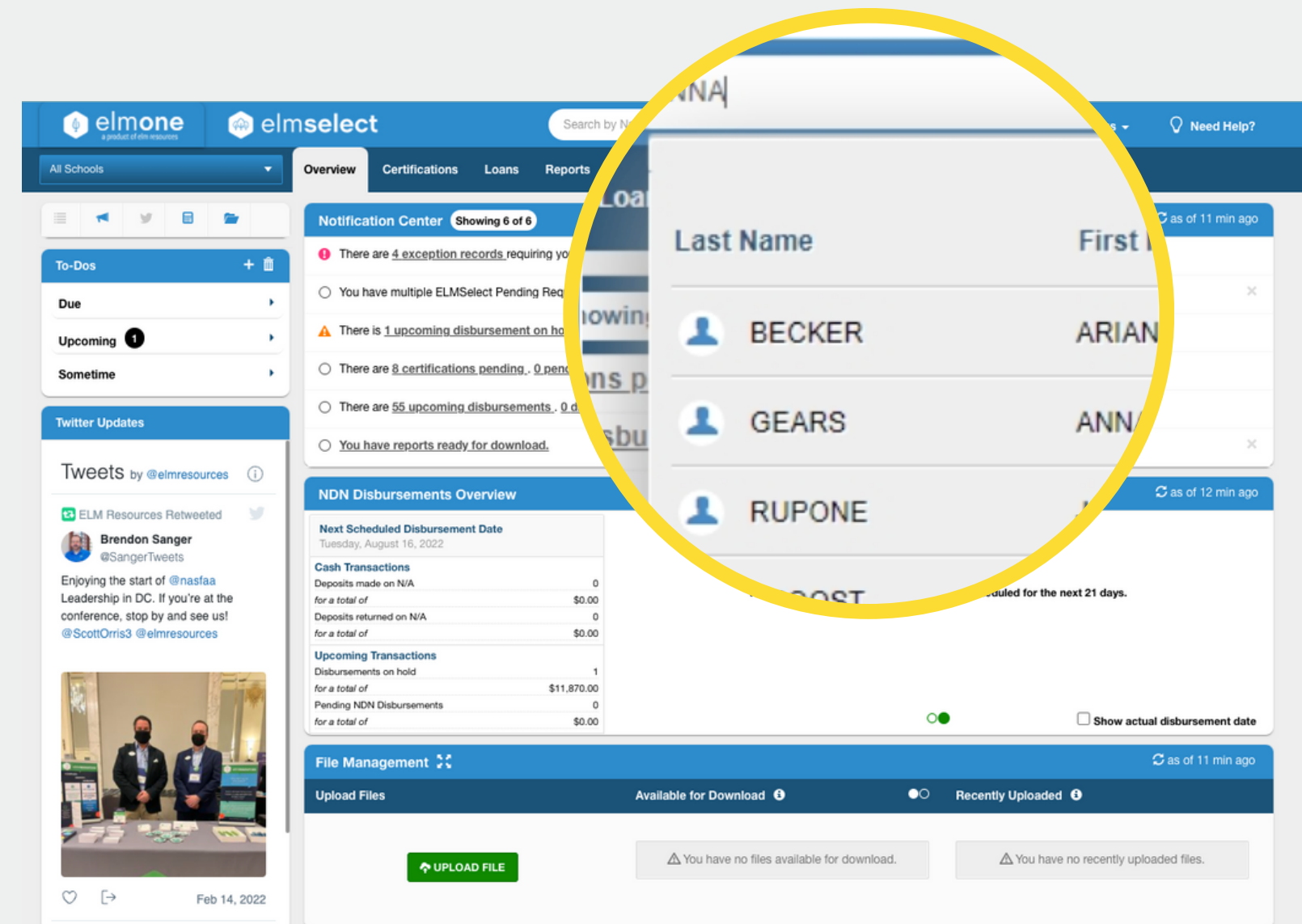
Get the information you need, in the format you choose. Reports with customizable fields are easily created for immediate use.



# FEATURES OF ELMONE

## GLOBAL SEARCH

Finding a student's record is a breeze with the convenient search bar available everywhere. Just enter known info (SSN, name, or unique ID) to filter the list. No wonder it's our most widely used feature in ELMOne.



# FEATURES OF ELMONE

## NOTIFICATIONS

Whether it's through the ELMOne dashboard or choosing email notifications, we have you covered. Our secure system provides updates regarding certifications, rosters, exceptions, reports, and recent activities, including ELMSelect.

The screenshot displays the ELMONE dashboard interface. At the top, there is a search bar and navigation options. The main content area is divided into several sections:

- To-Dos:** A section with a 'Due' tab and a list of tasks.
- Notification Center:** A central pop-up window showing two notifications:
  - Notification 1: "There are **25 certifications pending**..."
  - Notification 2: "There are **10 upcoming disbursements**..."
- Twitter Updates:** A section showing tweets from @elmresources and @SangerTweets.
- Financial Summary:** A table showing cash flow and upcoming transactions.

Category	Value
Cash	0
Deposits made	\$0.00
Deposits returned on N/A	\$0.00
Upcoming Transactions	
Disbursements on hold	1
for a total of	\$11,870.00
Pending NDN Disbursements	3
for a total of	\$42,250.00
- File Management:** A section with an 'Upload File' button and status messages: "You have no files available for download." and "You have no recently uploaded files."



# FEATURES OF ELMONE

## REPORTS

We know that time is precious, so getting the information you need quickly is a must. Our report dashboard lets you create, customize, schedule, and run different reports that matter to you in the format you choose.

The screenshot shows the ELMONE Reports dashboard. The 'Reports' tab is selected, and the 'Select Report' sidebar is visible. The 'Change Transaction Report' option is highlighted. The main area displays a table of 13 reports with columns for Report, File Type, Status, and Download.

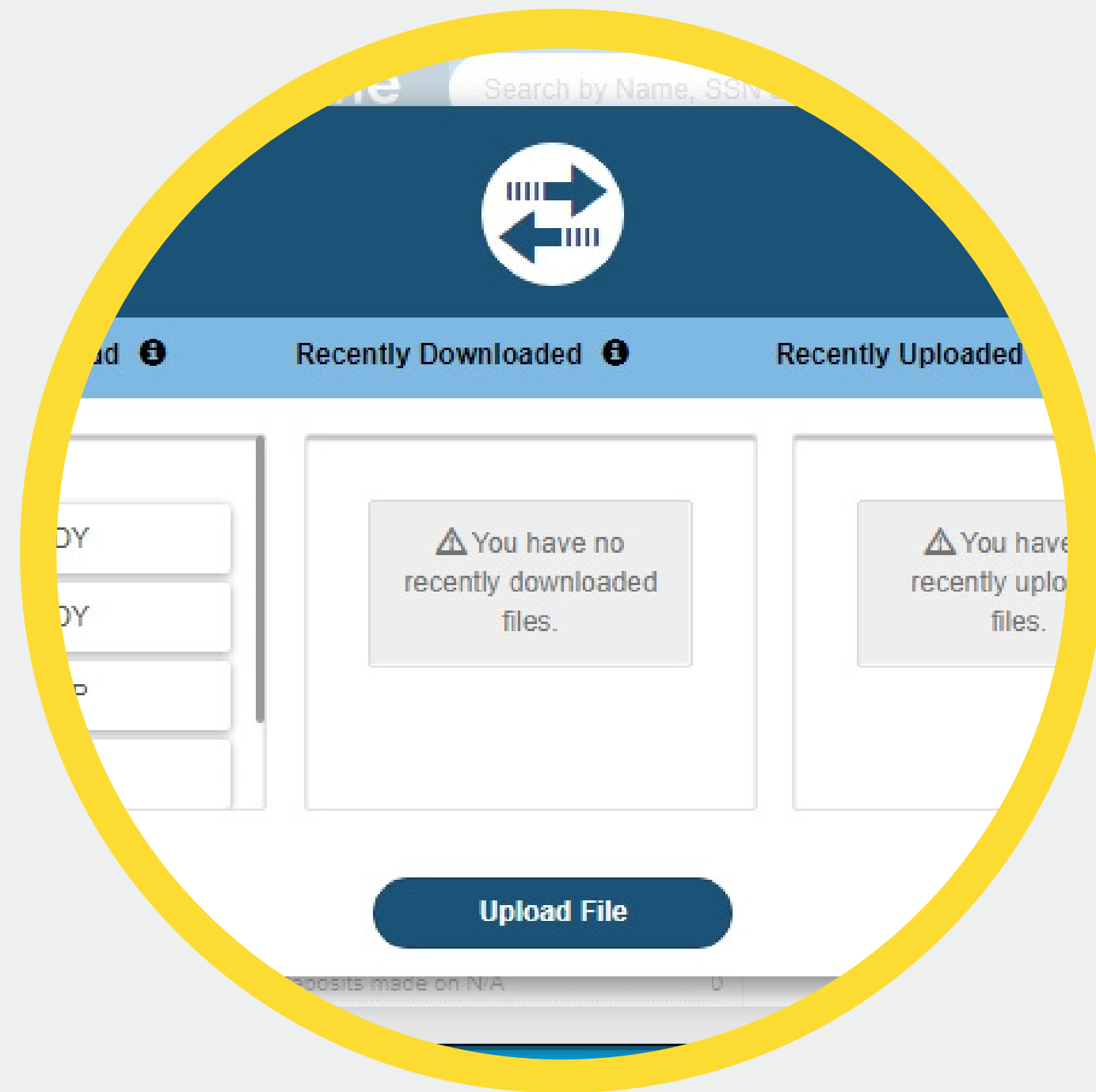
Report	File Type	Status	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
New Certification Report - Tuesday	Excel	No Data	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
New Certification Report - Friday	Excel	No Data	Download
Daily Cancelled Disbursement Report (R05)	Excel	No Data	Download
New Certification Report - Monday	Excel	No Data	Download



# FEATURES OF ELMONE

## FILE MANAGEMENT

Send data securely from your Student Information or Financial Aid Management System (FAMS) through our easy-to-use upload/download function. This section streamlines your process to provide loan providers visibility to your files while keeping your data secure.

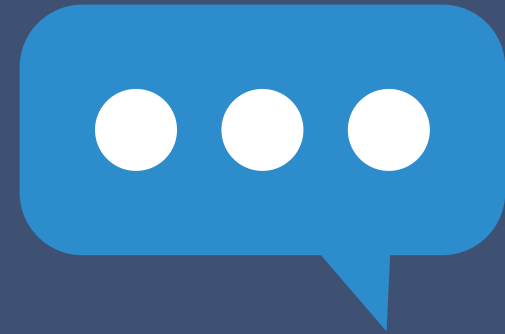


# AND MORE!



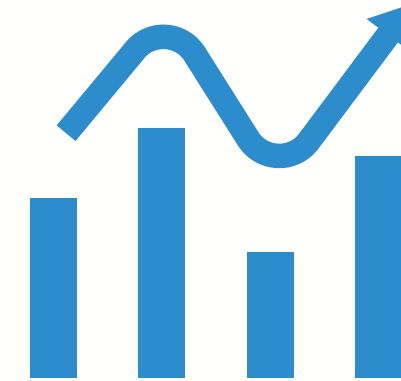
## RESOURCE CENTER

Use our online help resource center for quick answers, video tutorials, or printable documents.



## LIVE CHAT

Need immediate assistance? Our experienced team of industry experts is available.



## FORECAST CHART

See scheduled disbursements for the next 21 days at a glance.



## SHORTCUTS

Gain even more efficiencies by setting up default templates.





"I was very happy with ELM over 9 years ago and still have the same level of satisfaction today, if not better."

- Michelle McNier, Alma College

My only regret is that we didn't do it sooner!

-Brenda Dillon, Kent State

